

SHAREHOLDER INFORMATION



Mailing Addresses:

Altria Group, Inc.

120 Park Avenue
New York, NY 10017-5592
1-917-663-4000
www.altria.com

Philip Morris USA Inc.

P.O. Box 26603
Richmond, VA 23261-6603
www.philipmorrisusa.com

Philip Morris International Management SA

(Philip Morris International Inc.)

Avenue de Cour 107
Case Postale 1171
CH-1001 Lausanne
Switzerland
www.philipmorrisinternational.com

Kraft Foods Inc.

Three Lakes Drive
Northfield, IL 60093-2753
www.kraft.com

Philip Morris Capital Corporation

225 High Ridge Road
Suite 300 West
Stamford, CT 06905-3000
www.philipmorriscapitalcorp.com

Independent Auditors:

PricewaterhouseCoopers LLP
300 Madison Avenue
New York, NY 10017-6204

Transfer Agent and Registrar:

Computershare Trust Company, N.A.
P.O. Box 43075
Providence, RI 02940-3075

Shareholder Response Center:

Computershare Trust Company, N.A., our transfer agent, will be happy to answer questions about your accounts, certificates, dividends or the Direct Stock Purchase and Dividend Reinvestment Plan. U.S. and Canadian shareholders may call toll-free: **1-800-442-0077**. From outside the U.S. or Canada, shareholders may call: **1-781-575-3572**.

Postal address:
Computershare Trust Company, N.A.
P.O. Box 43075
Providence, RI 02940-3075
E-mail address:
altria@computershare.com

To eliminate duplicate mailings, please contact Computershare (if you are a registered shareholder) or your broker (if you hold your stock through a brokerage firm).

Direct Stock Purchase and Dividend Reinvestment Plan:

Altria Group, Inc. offers a Direct Stock Purchase and Dividend Reinvestment Plan, administered by Computershare. For more information, or to purchase shares directly through the Plan, please contact Computershare.

Shareholder Publications:

Altria Group, Inc. makes a variety of publications and reports available. These include the Annual Report, news releases and other publications. For copies, please visit our website at: **www.altria.com/investors**.

Altria Group, Inc. makes available free of charge its filings (proxy statement and Reports on Form 10-K, 10-Q and 8-K) with the Securities and Exchange Commission. For copies, please visit: **www.altria.com/SECfilings**.

If you do not have Internet access, you may call our Shareholder Publications Center toll-free: **1-800-367-5415**.

Internet Access Helps Reduce Costs

As a convenience to shareholders and an important cost-reduction measure, you can register to receive future shareholder materials (i.e., Annual Report and proxy statement) via the Internet. Shareholders also can vote their proxies via the Internet. For complete instructions, visit: **www.altria.com/investors**.

Trademarks:

Trademarks and service marks in this report are the registered property of or licensed by the subsidiaries of Altria Group, Inc., and are italicized or shown in their logo form.

2006 Annual Meeting:

The Altria Group, Inc. Annual Meeting of Shareholders will be held at 9:00 a.m. EDT on Thursday, April 27, 2006, at Kraft Foods Inc., Robert M. Schaeberle Technology Center, 188 River Road, East Hanover, NJ 07936. For further information, call toll-free: **1-800-367-5415**.

Stock Exchange Listings:

MO Altria Group, Inc. is listed on the **LISTED** New York Stock Exchange **NYSE** (ticker symbol "MO"). The company is also listed on the following exchanges: Amsterdam, Australia, Brussels, Frankfurt, London, Luxembourg, Paris, Swiss and Vienna.

Our Chief Executive Officer is required to make, and has made, an annual certification to the New York Stock Exchange ("NYSE") stating that he was not aware of any violation by us of the corporate governance listing standards of the NYSE. Our Chief Executive Officer made an annual certification to that effect to the NYSE as of May 24, 2005.

We have filed and/or furnished with the Securities and Exchange Commission, as exhibits to our Annual Reports on Form 10-K, the principal executive officer and principal financial officer certifications required under Sections 302 and 906 of the Sarbanes-Oxley Act of 2002 regarding the quality of our public disclosure.





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