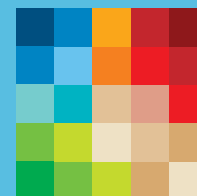


Shareholder Information



Altria

Mailing Addresses:

Altria Group, Inc.

6601 W. Broad Street
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www.altria.com

Philip Morris USA Inc.

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www.philipmorrisusa.com

John Middleton, Inc.

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Philip Morris International Inc.*

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www.pmintl.com

Philip Morris Capital Corporation

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Suite 300 West
Stamford, CT 06905-3000
www.philipmorriscapitalcorp.com

Independent Auditors:

PricewaterhouseCoopers LLP
300 Madison Avenue
New York, NY 10017-6204

*Spin-off completed March 28, 2008

Transfer Agent and Registrar:

Computershare Trust Company, N.A.
P.O. Box 43078
Providence, RI 02940-3078

Shareholder Response Center:

Computershare Trust Company, N.A., our transfer agent, will be happy to answer questions about your accounts, certificates, dividends or the Direct Stock Purchase and Dividend Reinvestment Plan. U.S. and Canadian shareholders may call toll-free: **1-800-442-0077**.

From outside the U.S. or Canada, shareholders may call: **1-781-575-3572**.

Postal address:
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P.O. Box 43078
Providence, RI 02940-3078
E-mail address:
altria@computershare.com

To eliminate duplicate mailings, please contact Computershare (if you are a registered shareholder) or your broker (if you hold your stock through a brokerage firm).

Direct Stock Purchase and Dividend Reinvestment Plan:

Altria Group, Inc. offers a Direct Stock Purchase and Dividend Reinvestment Plan, administered by Computershare. For more information, or to purchase shares directly through the Plan, please contact Computershare.

Shareholder Publications:

Altria Group, Inc. makes a variety of publications and reports available. These include the Annual Report, news releases and other publications. For copies, please visit our website at:

www.altria.com/investors.

Altria Group, Inc. makes available free of charge its filings (proxy statement and Reports on Form 10-K, 10-Q and 8-K) with the Securities and Exchange Commission. For copies, please visit: **www.altria.com/SECfilings.**

If you do not have Internet access, you may call our Shareholder Publications Center toll-free: **1-800-367-5415**.

Internet Access Helps Reduce Costs:

As a convenience to shareholders and an important cost-reduction measure, you can register to receive future shareholder materials (i.e., Annual Report and proxy statement) via the Internet. Shareholders also can vote their proxies via the Internet. For complete instructions, visit: **www.altria.com/investors.**

Trademarks:

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2008 Annual Meeting:

The Altria Group, Inc. Annual Meeting of Shareholders will be held at 9:00 a.m. EDT on Wednesday, May 28, 2008, at The Greater Richmond Convention Center, 403 North Third Street, Richmond, VA 23219. For further information, call toll-free: **1-800-367-5415**.

Stock Exchange Listings:

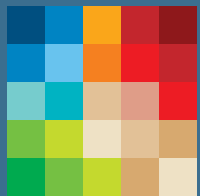
Altria Group, Inc. is listed on the New York Stock Exchange (ticker symbol "MO"). The company is also listed on the Brussels, Luxembourg and Swiss exchanges.

Our Chief Executive Officer is required to make, and has made, an annual certification to the New York Stock Exchange ("NYSE") stating that he was not aware of any violation by us of the corporate governance listing standards of the NYSE. Our Chief Executive Officer made an annual certification to that effect to the NYSE as of May 18, 2007.

We have filed and/or furnished with the Securities and Exchange Commission, as exhibits to our Annual Report on Form 10-K, the principal executive officer and principal financial officer certifications required under Sections 302 and 906 of the Sarbanes-Oxley Act of 2002 regarding the quality of our public disclosure.

Design: Robert Webster Inc (RWI)
www.rwidesign.com
Photography: Todd Rosenberg, Vickers & Beechler,
Ed Wheeler, David White
Typography: Grid Typographic Services, Inc.
Printer: Earth•Thebault, USA

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