

Facts For Investors 2005 Third Quarter Results



The Family of Companies:

- **Philip Morris USA Inc.**
(100% Ownership)
- **Philip Morris International Inc.**
(100% Ownership)
- **Kraft Foods Inc.**
(86.5% Ownership)
- **Philip Morris Capital Corporation**
(100% Ownership)
- **Other Interest:**
ALG held a 33.9% economic interest in SABMiller plc at September 30, 2005. In October 2005, ALG's economic interest was reduced to 28.7% as a result of an acquisition by SABMiller plc.

Company News

- On October 19, 2005, Altria Group, Inc. reported third-quarter results. Diluted earnings per share from continuing operations were up 7.8% to \$1.38. Earnings from continuing operations were up 9.3% to \$2.9 billion.
- Philip Morris USA Inc.— Volume decreased 0.9% to 47.9 billion units. Operating companies income* was up 4.8% to \$1.2 billion. Total retail share was up 0.2 share points to 50.1%, driven by *Marlboro* and *Parliament*.
- Philip Morris International Inc. (PMI)— Cigarette shipment volume increased 9.0% to 217.0 billion units. Operating companies income* rose 19.7% to \$2.2 billion.
- Kraft Foods Inc. (Kraft)— Worldwide net revenues were up 4.4%. Worldwide volume was up 0.3%. Operating income was down 6.8% to \$1.1 billion.

*As described in "Note 15. Segment Reporting" of Altria Group, Inc.'s 2004 Annual Report, management reviews operating companies income, which is defined as operating income before corporate expenses and amortization of intangibles, to evaluate segment performance and allocate resources. For a reconciliation of operating companies income to operating income, see the Consolidated Results section of these Facts for Investors.

Shareholder Information **MO LISTED NYSE**

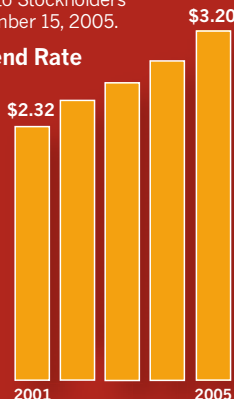
- Altria Group, Inc. is listed on the New York Stock Exchange under the ticker symbol "MO".
- Shareholder Response Center: Computershare (formerly EquiServe Trust Company, N.A.), our transfer agent, will be happy to answer questions about your accounts, certificates, dividends or the Direct Stock Purchase and Dividend Reinvestment Plan. U.S. and Canadian shareholders may call toll-free: 1-800-442-0077. From outside the U.S. or Canada, shareholders may call: 1-781-575-3572. E-mail address: altria@equiserve.com
- Direct Stock Purchase and Dividend Reinvestment Plan: For more information, or to purchase shares directly through the Plan, please contact Computershare.
- Shareholder Publications: For filings with the Securities and Exchange Commission, please visit: www.altria.com/SECfilings.

Altria Group, Inc. Raises Dividend

On August 31, 2005, Altria Group, Inc. increased its quarterly dividend 9.6% to \$0.80 per common share, payable on October 11, 2005, to Stockholders of record as of September 15, 2005.

5-Year CAGR* 8.6%

Annualized Dividend Rate Per Share



*Compound Annual Growth Rate

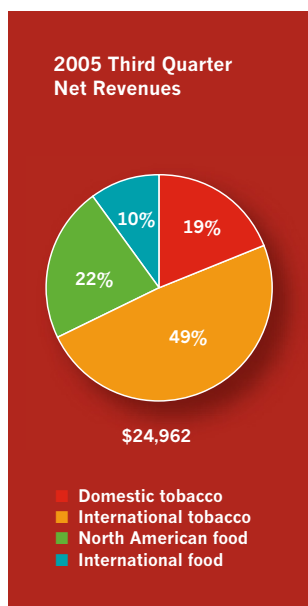
2005 Third Quarter Results



Altria

Consolidated Financial Review

(in millions of dollars, except per share data)



Selected Financial Highlights

	For the Quarters Ended September 30,		
	2005	2004*	% Change
Net revenues	\$24,962	\$22,615	10.4%
Cost of sales	9,082	8,347	8.8%
Excise taxes on products	7,656	6,751	13.4%
Operating income	4,315	4,137	4.3%
Earnings from continuing operations before income taxes and minority interest	4,009	3,849	4.2%
Earnings from continuing operations	2,883	2,637	9.3%
Net earnings	2,883	2,648	8.9%
Basic earnings per share:			
Continuing operations	1.39	1.29	7.8%
Net earnings	1.39	1.29	7.8%
Diluted earnings per share:			
Continuing operations	1.38	1.28	7.8%
Net earnings	1.38	1.29	7.0%

For the Quarters Ended September 30,

Net Revenues

	2005	2004*
Consolidated totals	\$24,962	\$22,615
% of total: Tobacco	68%	66%
Food	32%	34%
Financial services	—	—

Balance Sheet Highlights and Ratios

	September 30, 2005	December 31, 2004
Property, plant and equipment, net (consumer products)	\$ 16,318	\$16,305
Inventories (consumer products)	10,918	10,041
Total assets	106,090	101,648
Total debt (consumer products)	22,634	20,759
Total debt (financial services)	2,086	2,221
Stockholders' equity	34,506	30,714
Ratio of total debt to stockholders' equity	0.72 to 1	0.75 to 1
Ratio of consumer products debt to stockholders' equity	0.66 to 1	0.68 to 1
Net return on average stockholders' equity	31.7%	33.8%

For the Nine Months Ended September 30,

Cash Flow Statement Highlights

	2005	2004
Net cash provided by operating activities	\$7,955	\$8,803
Capital expenditures (consumer products)	1,489	1,198
Dividends paid	4,527	4,173

* Results for 2004 have been restated to reflect Kraft's sugar confectionery business as discontinued operations.

2005 Third Quarter Results



Altria

Consolidated Results

(in millions of dollars)

	For the Quarters Ended September 30,		
	2005	2004*	% Change
Net revenues			
Domestic tobacco	\$ 4,731	\$ 4,505	5.0%
International tobacco	12,075	10,316	17.1%
North American food	5,551	5,371	3.4%
International food	2,506	2,347	6.8%
Financial services	99	76	30.3%
Net revenues	\$24,962	\$22,615	10.4%
Operating income			
Operating companies income (loss):			
Domestic tobacco	\$ 1,202	\$ 1,147	4.8%
International tobacco	2,202	1,840	19.7%
North American food	948	1,056	(10.2%)
International food	252	224	12.5%
Financial services	(121)	55	(100+%)
Amortization of intangibles	(6)	(3)	
General corporate expenses	(162)	(182)	
Operating income	\$ 4,315	\$ 4,137	4.3%

* Results for 2004 have been restated to reflect Kraft's sugar confectionery business as discontinued operations.